

2023-2024 Dependent V5 Verification Form



This document is needed to satisfy your verification requirement. Please complete this form and return with all necessary documents. Visit our website, www.jcu.edu/sefs for further instructions.

Student's Name: _____ JCU ID: _____
 Home Address: _____ City, State, Zip: _____

A. Parent Marital Status			
<i>Marital Status of FAFSA parent as of today. Check the status and where appropriate list date of status. Parent refers to biological/adoptive parent. If parent has remarried, answer questions about that parent and stepparent.</i>			
Please Check:	Status	Date	
		Month	Year
<input type="checkbox"/>	Never Married	N/A	N/A
<input type="checkbox"/>	Married (student's legal parents)		
<input type="checkbox"/>	Remarried (FAFSA parent remarried to stepparent)		
<input type="checkbox"/>	Legally Separated/Divorced and living apart (either to legal parent or stepparent)		
<input type="checkbox"/>	Unmarried, separated, or divorced but both legal parents living together		
<input type="checkbox"/>	Separated from legal parent or stepparent (no court action) and living apart		
<input type="checkbox"/>	Widowed and not remarried		

B. Parent Tax Filer Status	
<i>Tax documents refer to a Tax Return Transcript requested from the IRS or submitting a signed, paper 2020 Federal Tax Return with all schedules.</i>	
Check one:	Note: If FAFSA parents filed a separate 2021 tax return, tax documents are required for both individuals
<input type="checkbox"/>	I used the IRS Data Retrieval Tool & have not altered FAFSA tax figures. Submit 2021 W2s & Sched Cs Skip Section C
<input type="checkbox"/>	I have amended my taxes for 2021. Attach signed 1040X, 2021 TAX DOCUMENTS and all W2 forms Skip Section C
<input type="checkbox"/>	I have filed taxes and did not use DRT. Attach 2021 TAX DOCUMENTS and W2 forms Skip Section C
<input type="checkbox"/>	ONE or BOTH PARENTS did not file a 2021 federal tax return. Complete Section C and submit requested documents.

C. Parent Non-Filer Status	
<i>Non-filing is verified by requesting a "Verification of Non-filing" letter from the IRS. Letter must be dated on or after 10/1/22. Please visit www.jcu.edu/aid for detailed steps you must take to receive this document from the IRS.</i>	
Check one:	
<input type="checkbox"/>	In the year 2020 I/we filed a foreign income tax return. I/we have attached all W-2 forms, earning statements & foreign tax returns. The chart below represents all earnings. Additional documents will be furnished if needed.
<input type="checkbox"/>	I/we did not, will not, and are not required to file a 2021 U.S. tax return. The chart below represents all earnings.
<input type="checkbox"/>	I/we were not employed and had no income from any source in 2021. Complete the chart below. with N/A

LIST 2021 INCOME from every employer even if a W2 or 1099 was not issued & submit a "Verification of Non-filing letter" from the IRS.

Employer(s)/Source(s)	Was a W2/1099 Issued?	2021 Amount
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$

I certify through my signature that I DID NOT, WILL NOT and AM NOT REQUIRED to file a 2021 Federal tax return. All income and earnings from 2021 are reported above.

 Signature of Parent Non-Tax Filer (sign manually with pen)

 Signature of Parent Non-Tax Filer (sign manually with pen)

D. Child Support			
Was child support RECEIVED or PAID in the CALENDAR year 2021 for any member of your household? (check one)			
<input type="checkbox"/> YES complete the section below			
<input type="checkbox"/> NO skip to Section E			
<i>Please indicate how much of each type of income shown below was received or paid. If the amount reported on this form conflicts with the amount reported on the FAFSA YOU WILL BE REQUIRED TO PROVIDE ADDITIONAL INFORMATION</i>			
Amount of child support PAID in calendar year 2021 for children NOT included on the FAFSA. List name & age for whom this support was paid. If additional lines are needed, please attach a separate sheet.			\$ DO NOT LEAVE BLANK
Name of Child	Age	Name of Child	
Amount of child support RECEIVED in calendar year 2021 for ALL children reported on the FAFSA			\$ DO NOT LEAVE BLANK

E. Student Tax Filer Status

Tax documents refer to a Tax Return Transcript you request from the IRS or submitting a signed, paper 2021 Federal Tax Return with all schedules.

Check One:		
	I have used the IRS Data Retrieval Tool & have not altered FAFSA tax figures. Submit all 2021 W2s.	Skip Section F
	I have amended my taxes for 2021. Attach 1040X, 2021 TAX DOCUMENTS and all W2 forms.	Skip Section F
	I have filed taxes and did not use DRT. Attach 2021 TAX DOCUMENTS and W2 forms.	Skip Section F
	I did not file a 2021 federal tax return MUST complete Section F	

F. Student Non-Filer Status

Check One:	
	I filed a foreign income tax return for 2021. I have attached all W-2 forms, earnings statements and foreign tax returns that document sources of income. I will provide additional documents as requested.
	I did not, will not, and am not required to file a 2021 U.S. tax return. The chart below represents my earnings from all sources.
	I was not employed and had no income from any source in 2021. Complete chart below. with N/A

PLEASE IDENTIFY ALL SOURCES OF 2021 INCOME from every employer even if a W2 or 1099 was not issued.

Employer(s)/Source(s)	Was a W2/1099 Issued?	2021 Amount
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$

We certify through our signatures that student DID NOT, WILL NOT and IS NOT REQUIRED to file a 2021 Federal tax return. All income and earnings from 2021 are reported above.

Signature of Student Non-Tax Filer (sign manually with pen)

Signature of Parent (sign manually with pen.) **REQUIRED**

G. Family Household/Number in College

List the people in your parents' household, including:

- Yourself and your FAFSA parents (including stepparent) even if you don't live with your parent. Do not include a parent who is not living in the household due to a separation, divorce or death.
- Your parents' other children if they will receive more than ½ of their support from your parents from 7/1/23 – 6/30/24 even if they do not live with your parents. Do NOT include children for **whom child support is paid and reported on FAFSA or foster children.**
- All other members of the household, **if they now live** and will continue to live with your parents AND receive **more than ½ of their support** from your parents from 7/1/23- 6/30/24.

LIST THE FULL NAMES OF ALL HOUSEHOLD MEMBERS from the above description (even those not in college) in the chart BELOW.

List the name of the college and enrollment status for anyone that will be enrolled in a degree, diploma, or certificate program at an eligible postsecondary institution anytime between July 1, 2023 and June 30, 2024 Provide a separate page if more space is needed.

First Name	Last Name	DOB	Relationship	University Name	Enrolled at least ½ time? If left blank we will assume NO.
			Self	John Carroll University	Yes / No

H. Identity and Statement of Educational Purpose

Identity and Statement of Educational Purpose (TO BE SIGNED AT THE INSTITUTION)

The student must appear in person at John Carroll University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state issued ID, or US passport. **The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official authorized to receive and review the student's ID.**

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and
(Print Student's Name)

That the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending John Carroll University for 2023-2024.

Student's Signature

Date

JCU ID

Signature of official collecting the documentation: _____

Please make sure the driver's license, government issued ID or passport is not expired. An unexpired valid government-issued photo identification is one that is issued by the U.S. government, any of the 50 States, the District of Columbia, the Commonwealth of Puerto Rico, a federally recognized American Indian and Alaska Native Tribe, American Samoa, Guam, the Virgin Islands, the Commonwealth of the Northern Mariana Islands, the Republic of the Marshall Islands, the Federated States of Micronesia, or the Republic of Palau.

If you are not able to appear in person you must provide:

- (a) A copy of your unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, and**
- (b) The original Statement of Educational Purpose provided above must be notarized. The Notary must insert their certificate of acknowledgement in the space below.**

I. Certification

By signing this certification, we confirm that all information reported on this form in support of the student's application for financial aid is complete & correct. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Signature of Student (sign manually with pen)

Date

Signature of Parent (sign manually with pen) REQUIRED

Date

Student's Email Address

Parent's Email Address

JCU will compare the FAFSA with the information on this worksheet and other required documents, any differences will be corrected which may result in a change to the financial aid award. This form and documentation can be faxed to 216-397-3098 and should be returned within 15 days of receipt.