

Asset Information Form



Student's Name _____ JCU ID _____

When the FAFSA was originally filed the Asset Section was incomplete. The FAFSA record has been rejected at the federal level due to the blank fields. Please fill out your asset information below. This information should be accurate as of the date the FAFSA was originally filed. Please contact our office if you need this date. Please use blue or black ink. If you are married include assets from spouse.

Do not include money from Student Financial Aid Programs, such as grants, loans, and work-study. Also, do not include personal or consumer loans or any debts that are not related to the assets listed below. Do not include the value of pensions, retirement plans or life insurance.

Please use the amounts which were accurate at the time you filed your FAFSA.

If your tax return shows you had income from interest, dividends, capital gains or losses, rental real estate, royalties, partnership, or S corporations AND you reported a value of \$0 on this form, you must provide an explanation on a separate sheet of paper.

CASH AND SAVINGS:	\$ _____
CHECKING ACCOUNTS:	\$ _____
TRUST FUNDS, MONEY MARKETS/MUTUAL FUNDS:	\$ _____
CERTIFICATES OF DEPOSIT:	\$ _____
STOCKS & BONDS:	\$ _____
INVESTMENT 529 PLANS (for JCU child):	\$ _____
FARM NET WORTH:	\$ _____
BUSINESS NET WORTH:	\$ _____
OTHER REAL ESTATE NET WORTH:	\$ _____
OTHER:	\$ _____

DO NOT INCLUDE PRIMARY HOME VALUE. Net worth means current value as of today minus debt related to those same assets. When completing Business and Farm Section, include the value of land, buildings, machinery, equipment, livestock, inventories, etc. .



CERTIFICATION Must be signed by hand in ink

By signing this certification, I confirm that all information reported on this Asset Information Form in support of the student's application for financial assistance is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Signature of account holder

Date

E-mail Address

This form & documentation should be faxed to 216.397.3098, mailed to John Carroll University, Office of Student Enrollment & Financial Services, 1 John Carroll Blvd., University Heights, OH 44118 or uploaded at https://admission.jcu.edu/register/verification_supporting_docs
If you have questions about completing this form you can call 888-335-6800